



NASSAU COUNTY DEPARTMENT OF ASSESSMENT
240 OLD COUNTRY ROAD, 4TH FLOOR
MINEOLA, NY 11501
ATTN: ASIE COMPLIANCE

ASIE-2005
ASSISTED LIVING
ANNUAL SURVEY
OF INCOME AND
EXPENSE

PROPERTY IDENTIFICATION

LIST ONLY THE PRIMARY SECTION, BLOCK & LOT

SECTION

BLOCK

LOT

PROPERTY ADDRESS

YOU MAY CONSOLIDATE YOUR FILING FOR CONTIGUOUS PROPERTIES THAT ARE COMMONLY OWNED AND OPERATED

CHECK IF RELEVANT ☐ ALL LOTS ARE CONTIGUOUS
☐ ADDITIONAL LOTS ARE LISTED ON AN ATTACHED SHEET
☐ ALL LOTS ARE OPERATED AS AN ECONOMIC UNIT

DOES THIS SUBMISSION INCLUDE MORE THAN ONE TAX LOT?

CHECK YES ☐ OR NO ☐

IF YES, INDICATE THE NUMBER OF TAX LOTS _____
AND LIST THEM BELOW

SECTION		BLOCK		LOT		SECTION		BLOCK		LOT	
SECTION		BLOCK		LOT		SECTION		BLOCK		LOT	
SECTION		BLOCK		LOT		SECTION		BLOCK		LOT	

CONTACT INFORMATION

OWNER OR OPERATOR'S NAME ☐ OWNER ☐ OPERATOR

ORGANIZATION

CONTACT PERSON

CONTACT PERSON'S RELATIONSHIP TO PROPERTY

CONTACT'S DAYTIME TELEPHONE

E-MAIL ADDRESS

PROPERTY DESCRIPTION AND USE

TOTAL NUMBER OF BUILDINGS

NUMBER OF STORIES MAIN BUILDING

TOTAL GROSS AREA ALL BLDGS

LOT SIZE OR ACREAGE

ASSISTED LIVING VACANCY IN 2005

NAME OF ASSISTED LIVING FACILITY -

TOTAL NUMBER OF RESIDENTS

TOTAL NUMBER SHARED ROOMS OR SUITES

TOTAL NUMBER OF STUDIOS




TOTAL NUMBER OF 1-BEDROOMS

TOTAL NUMBER OF 2-BEDROOMS

LIST OTHER COMMERCIAL TENANTS BY NAME AND PREDOMINANT USE. FILERS MAY ATTACH A COMPUTERIZED LISTING OR RENT ROLL.

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PARKING				
22	DOES THIS SUBMISSION INCLUDE PARKING YES <input type="checkbox"/> NO <input type="checkbox"/> IF YES, LIST BELOW			
	OUTDOOR PARKING		INDOOR PARKING	
	TOTAL NUMBER OF SPACES		TOTAL NUMBER OF SPACES	
	NUMBER OF PAID SPACES (IF ANY)		NUMBER OF PAID SPACES (IF ANY)	
23	MONTHLY RATE	\$	MONTHLY RATE	\$
	IS PARKING SHARED BY OTHER PROPERTIES? YES <input type="checkbox"/> IF YES, LIST THEM HERE -			

PROPERTY LEASE INFORMATION		
24	IS THE PROPERTY LEASED BETWEEN RELATED PARTIES? THIS INCLUDES PARTIES THAT ARE RELATED THROUGH BLOOD OR MARRIAGE AND BUSINESS ENTITIES UNDER COMMON CONTROL. YES <input type="checkbox"/> NO <input type="checkbox"/>	IS THIS PROPERTY SUBJECT TO A NET LEASE? YES <input type="checkbox"/> NO <input type="checkbox"/> IF YES, CHECK APPROPRIATE BOX BELOW
	<input type="checkbox"/> NET LEASE - A LEASE REQUIRING THE TENANT TO PAY, IN ADDITION TO A FIXED RENTAL, MANY OF THE EXPENSES FOR THE OPERATION OF THE PROPERTY - INDICATE THE NET LEASE AMOUNT IN THE SPACE PROVIDED HERE \$  AND IN THE APPROPRIATE SECTIONS ON THE DEPARTMENT STORE / SHOPPING CENTER INCOME & EXPENSE FORM. IN ADDITION, YOU MUST REPORT ANY EXPENSES YOU ARE RESPONSIBLE FOR IN THE APPROPRIATE SECTIONS OF THE DEPARTMENT STORE / SHOPPING CENTER INCOME & EXPENSE FORMS.	
	<input type="checkbox"/> TRIPLE NET LEASE - A LEASE WHICH OBLIGATES THE TENANT TO PAY ALL OF THE EXPENSES OF THE LEASED PROPERTY, SUCH AS TAXES, INSURANCE, MAINTENANCE, UTILITIES, ETC. INDICATE THE TRIPLE NET LEASE AMOUNT IN THE SPACE PROVIDED HERE  \$ AND IN THE APPROPRIATE SPACE ON THE INCOME AND EXPENSE FORM. PLEASE REFER TO THE INCOME AND EXPENSE FORM ATTACHED FOR FURTHER INSTRUCTIONS FOR TENANTS AND OPERATORS.	
	<input type="checkbox"/> GROUND LEASE - A LEASE OF VACANT LAND, OR LAND EXCLUSIVE OF THE BUILDING(S) ON IT. INDICATE THE GROUND RENT IN THE SPACE PROVIDE HERE  \$ AND IN THE APPROPRIATE SPACE ON THE INCOME AND EXPENSE FORM. PLEASE REFER TO THE INCOME AND EXPENSE FORM ATTACHED FOR FURTHER INSTRUCTIONS FOR TENANTS AND OPERATORS.	

SALES INFORMATION (within last 5 years)	
26	WAS THE PROPERTY ACQUIRED IN AN ARMS-LENGTH TRANSACTION WITHIN THE LAST 5 YEARS? YES <input type="checkbox"/> NO <input type="checkbox"/> AN ARM'S LENGTH TRANSACTION - IS A LEGAL TERM MEANING THAT THERE EXISTED NO SPECIAL RELATIONSHIP BETWEEN THE PARTIES INVOLVED IN ANY MANNER WHICH WOULD TAINT THE RESULT.
	MONTH AND YEAR OF SALE PURCHASE PRICE \$

MAJOR CAPITAL IMPROVEMENTS (within last 5 years)			
27	A CAPITAL IMPROVEMENT IS A PHYSICAL ALTERATION, RENOVATION, REHABILITATION, REMODELING, CONVERSION, ADDITION OR EXTENSION MADE TO THE REAL PROPERTY WHICH HAS AN EXPECTED LIFE OF GREATER THAN 5 YEARS.		
	IMPROVEMENTS	DATE	COST / LIFE

ATTACHMENTS AND CERTIFICATION		
I certify, under penalty of perjury, that the information contained within this form and the attached Income and Expense Statement is accurate and truthful.		
SIGNATURE	NAME(PRINT)	DATE

ASSISTED LIVING INCOME	SECTION	BLOCK	LOT	ASIE-2005 ASSISTED LIVING
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**COMPLETE THIS PORTION IF FILED BY TENANT, LESSEE, OCCUPANT, OPERATOR
OR OWNER-OPERATOR** ↓

GROSS OPERATING INCOME

		2004 GROSS RECEIPTS (\$)	2005 GROSS RECEIPTS (\$)
28	ROOMS		
29	LEASED AREAS	\$	\$
30	OTHER	\$	\$
31	TOTAL ASSISTED LIVING (add lines 28 thru 30)	\$	\$

**COMPLETE THIS PORTION IF FILED BY OWNER AND PROPERTY IS LEASED TO A
NON-RELATED PARTY** ↓

GROSS RENTAL INCOME	NUMBER OF UNITS OR SPACES	GROSS SQUARE FEET	NUMBER OF VACANT UNITS	2005 GROSS INCOME (\$)
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32	LEASED PARKING FACILITIES				\$
33	STORES				\$
34	OFFICES				\$
35	GROUND RENT				\$
36	OTHER INCOME (DETAIL BELOW)				
37	OWNER OCCUPIED (DETAIL BELOW)				\$
38	SERVICES				\$
39	R E TAX ESCALATION				\$
40	OPERATING ESCALATION				\$
41	SALE OF UTILITIES				\$
42	SIGNAGE / BILLBOARD				\$
43	CELL TOWERS / ANTENNA				\$
44	OTHER (DETAIL BELOW)				\$
45	TOTAL GROSS RENTAL INCOME (ADD LINES 32 THRU 44)				\$

NOTES -

ASSISTED LIVING EXPENSE		SECTION	BLOCK	LOT	ASIE-2005 ASSISTED LIVING	
ENTER EXPENSES FOR APPLICABLE ITEMS ONLY <div>↓</div>						
		2004 EXPENSES		2005 EXPENSES		
46	FIXED OR MINIMUM RENT	\$		\$		
47	PERCENTAGE RENT	\$		\$		
48	REAL ESTATE TAXES PAID BY LESSEE	\$		\$		
49	COMMON AREA MAINTENANCE (EXCLUDING TAXES AND INTEREST)	\$		\$		
50	MANAGEMENT PAYROLL	\$		\$		
51	OFFICE PAYROLL	\$		\$		
52	BUSINESS PAYROLL	\$		\$		
53	PAYROLL TAX AND BENEFITS	\$		\$		
54	FUEL	\$		\$		
55	ELECTRICITY	\$		\$		
56	WATER & SEWER	\$		\$		
57	PROPERTY INSURANCE	\$		\$		
58	PERSONAL INSURANCE	\$		\$		
59	MANAGEMENT (EXCLUDING MANAGEMENT PAYROLL)	\$		\$		
60	REPAIRS AND MAINTENANCE TO REAL PROPERTY	\$		\$		
61	LEASING COMMISSION	\$		\$		
62	BUSINESS TAX	\$		\$		
63	OFFICE EXPENSE	\$		\$		
64	MISCELLANEOUS CHARGES	\$		\$		
65	TOTAL RENTAL EXPENSES	\$		\$		
66	OTHER EXPENSES (DETAIL BELOW)	\$		\$		
67	TOTAL EXPENSE	\$		\$		
NOTES -						

